

FINANCIAL PRESENTATIO

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Why would major banks want to pay you ~~20% + INTEREST?~~

For years, Wall Street banks have quietly engineered high-income structured notes for their wealthiest clients – often delivering double-digit returns even in uncertain markets.

The InGenius Capital Structured Note Fund opens this same opportunity to accredited investors: a way to pursue strong, predictable income with built-in downside protection, sourced directly from leading global banks.



Traditional investing **no**

The classic 60/40 portfolio was built for a different era.
longer works.

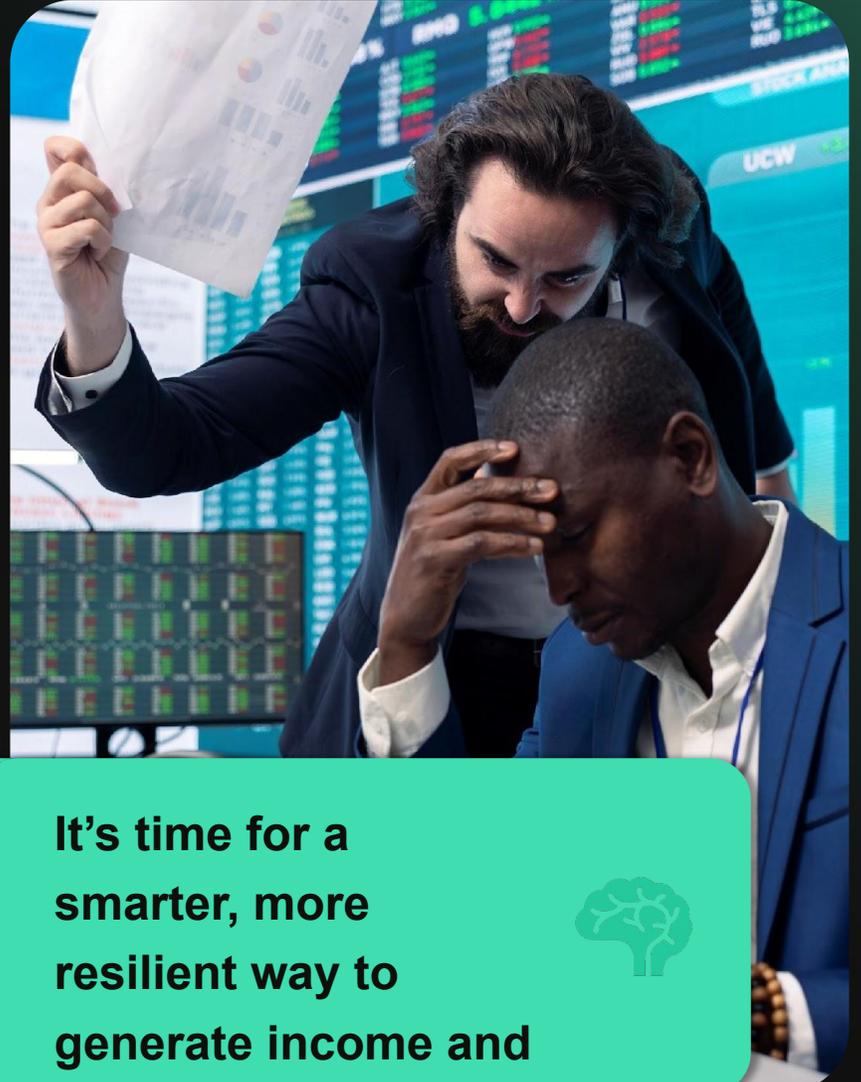
Inflation is persistent. Rates remain higher for longer.
Markets swing without warning.

Bonds no longer guarantee safety. Stocks no longer ensure growth.

Investors are caught between **too much risk and too little reward** — searching for income that conventional assets can't provide.

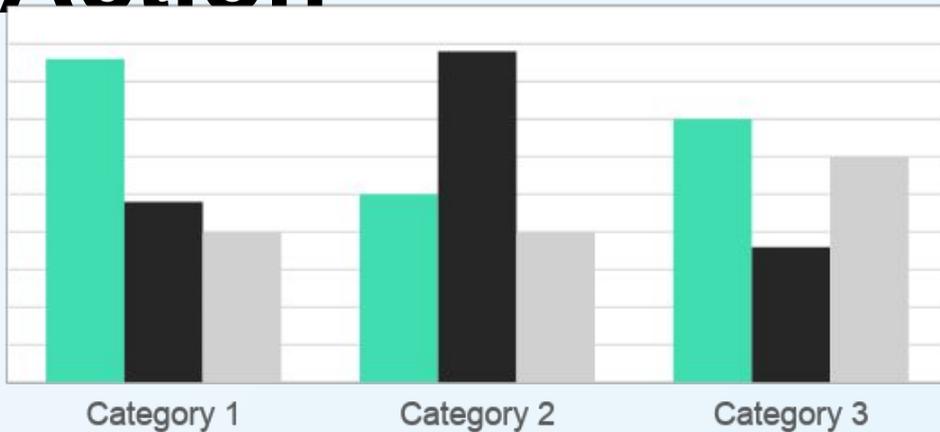


It's time for a smarter, more resilient way to generate income and



Proven Performance: Strategy in

Action



Before launching the InGenius Capital Fund, our Chief Investment Officer, Ehud Gersten, implemented this same structured-note strategy in client-directed portfolios – each note custom-built with 40–50% downside protection, monthly coupon income, and call features consistent with the planned fund design.

These results demonstrate the consistency, yield potential, and defensive construction of the same structured-income approach now used in the InGenius Capital Fund.

Results to Date (Audited by Spicer Jeffries):



6
Called Notes
annualized yields 15–25 %, average = 21 %.

2
Active Notes
monthly coupons 2.2–2.6% (~27–31 % annualized) with no missed payments.

6
Blended performance = 22–23 % annualized.

Disclaimer: Past performance is not indicative of future results. Structured Notes involve risk, including the potential loss of principal